

Technology
and Data
Soft
Skills
Banking
Knowledge

Transition Finance in Practice: From Taxonomy to Implementation

Programme Code: THRES00P26112

26 November 2026 (Thursday)

12:00nn – 2:00pm



HKIB SFC PWMA
CPD CPT OPT

Programme Outline

Building on the foundations of Hong Kong Taxonomy (Phase 2A), this programme is designed to equip lending, capital markets, and risk professionals with practical insights into forward-looking transition finance solutions beyond traditional green finance products.

Key Topics Covered:

- **Recognise New Opportunities:** Distinguish between reducing environmental impact, building operational resilience, and funding long-term business transformation to meet diverse client needs.
- **Align with Global Standards:** Evaluate client projects using the latest global best practice frameworks in line with Hong Kong regulatory expectations, technical criteria, and strict timeframes for alignment and measurement of sustainable performance.
- **Value Risk Reduction:** Harness insights on new approaches for measuring and pricing the financial benefits of disaster prevention and business continuity.
- **Design Flexible Financing Solutions:** Analyse real-life case studies featuring blended financing models, specialised insurance solutions, and milestone-based transition loans.
- **Protect Institutional Reputation:** Build robust safeguards, independent verification steps, and accountability measures into contract terms to prevent misleading claims.

(The programme features real-life case studies, equipping participants with valuable industry insights.)

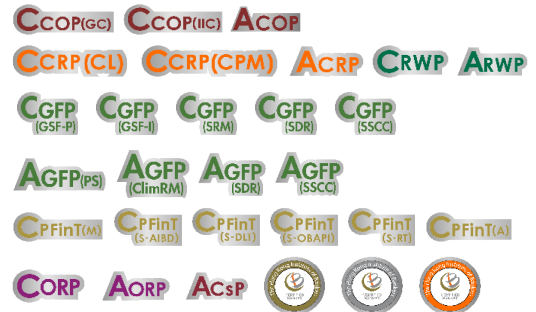
Speaker Introduction

Over 30 years of corporate and investment banking experience specialises in credit risk management. Expertise includes risk assessment, transaction structuring, problem loan workout, credit rating, credit analysis and risk transformation projects, with deep knowledge in financial products and capital market activities.

He is a Certified Environmental, Social and Governance Analyst (CESGA) of the European Federation of Financial Analysts Societies. Currently a private lecturer and contributor to banking and ESG training courses. He has taught banking and ESG in university programmes and social enterprise platforms.

Target Audiences

1. Banking Practitioners
2. Relationship Managers, ESG and Sustainability Managers, Compliance Officers
3. HKIB Professional Qualification Holders (eligible for CPD Core Hours):



Programme Delivery

Virtual Classroom (Zoom)
English



Application DEADLINE

19 November 2026 (Thursday)



APPLY NOW!

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Price	HKD660	HKD800	HKD880